
MORGAN WALKER

Niche Commercial Law firm

MORGAN WALKER

Corporate Trusteeship Services

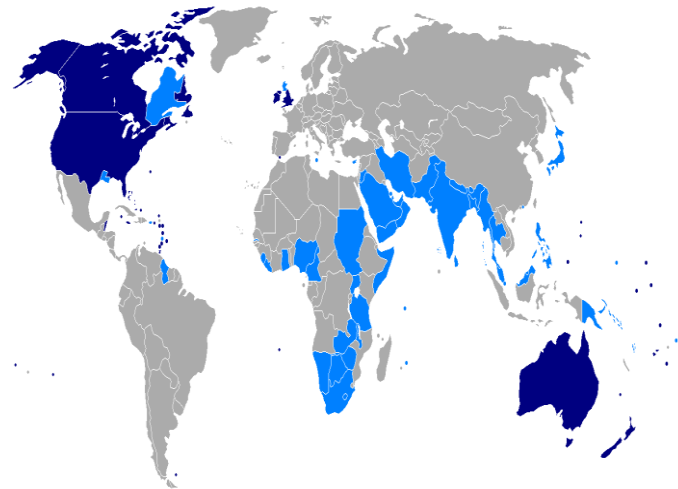
Morgan Walker Solicitors LLP

115A Chancery Lane
London WC2A 1PR

Phone: 020 7831 8333

Fax: 020 7831 9638

E-mail: info@securitytrustee.co.uk



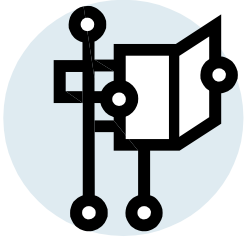
Services



Tel: 020 7831 8333

Morgan Walker

If you are a corporate financier positioned in an enviable place dealing with listing, equity, structured finance and debt instrument, then this is the place for you.



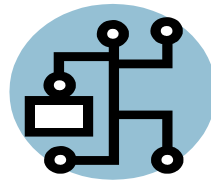
We Provide the best solutions

Corporate structures are becoming more inventive than ever as they are offering new ways of attaining international mergers, mechanisms convening

the demands of increasingly complicated regulatory regimes.

The concept of keeping a trustee was originally thought as a part of common law (this refers to legal systems that are prevalent in countries like England, where case law is supposed to be an important source of legal development). It wasn't that long ago that the main attribute required of a trustee was to be trustworthy. However, with an increasing recognition of the complexity of a trustee's role and responsibilities and the advent of increased regulation and litigation, the role of a trustee has taken on a whole new dimension.

The dynamic transactional market makes you rely on the people with knowledge of that world. These people come to your assistance when you want to initiate a transaction in the progressive financial and judicial world. These people come to your help to offer original input, to examine and work with



Trustee / Agency Services

corporate structures which have not been experienced before. Once the structures fall into place you require them to change and when required provide alterations. When cash flow wanes off, cost of money goes up and ratings dip down. You need their help to reorganise and drive work outs.

Our work comprises of these activities. Our approach is to build continuing relationships with our clients, providing services to them and not to sell products. As a trustee, we represent the interests of the beneficiaries and ensure due regard is given to your wishes and guidance. In all cases these wishes are discussed in detail with you and placed on record.

Set out below are certain benefits of appointing a Security Trustee/Agent:

Benefits to the Lenders

Provides a transparent and unbiased platform for dealing with co-Lenders and Borrowers.

Significantly minimizes monitoring cost of the Lenders, both at the time of disbursement and during the tenure of the loan.

Easy access to information submitted by the Borrower to the Security Agent/Security Trustee.

Ensures that all Lenders receive repayment on a pro rata basis without any bias.

Quick redressal of grievances.

Diversion of Clients resources are minimized by transfer of all security obligations to the Security Trustee/Agent.

Ensures compliance with Corporate Governance.

On occurrence of default, Lenders are advised promptly and remedial measures are adopted expeditiously.

Morgan Walker

Benefits to the Borrower

Single-window clearance to undertake future borrowings reduces time lines for the Borrower.

Quick redressal of grievances.

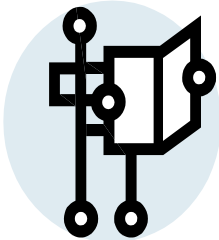
Mediation with Lenders in event of default, minimizing the risk of litigation / take over of underlying security.

Standard documentation across all Lenders facilitates working with the consortium of Lenders.

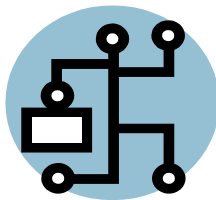
Diversion of Borrower's resources is minimized by transfer of all security obligations to the Security Trustee / Agent.

Co-ordination with legal counsels reduces significantly, resulting in lower transaction costs.

As Security Trustee/ Security Agent, Morgan Walker holds the Borrowers assets including interest in the underlying security, shares, documents, rights providing ownership in a fiduciary capacity on behalf of the Lenders. The responsibility of Morgan Walker would include acting upon



the instruction of the Lenders as well as enforcing security in case of default. Morgan Walker, in addition to the



Respect your privacy

duties of a Security Trustee/Agent would also have charges on properties / assets created in its favour on behalf of the Lenders.

Being a trustee, we act as legal owner to an asset, but actually all our actions are done on behalf of the beneficiaries.

Therefore in a corporate transaction we as trustees do the following-

- Be fully conversant with and understand the terms of the trust deed
- Regularly review the needs of the beneficiaries
- Take care of our responsibilities to the beneficial class
- Ensure beneficiaries are treated fairly at all times

Act impartially and do not allow personal opinions and prejudices to influence actions.

In the dynamic financial market, we lend our hand for an ongoing relationship. We are trustees for many deals, and to remain in the position that we have enjoyed so far we have to constantly reinvent ourselves and make ourselves available to the multitudes of people. We act as trustees for many deeds and, at all times, respect the need for absolute discretion and confidentiality.

© Morgan Walker Solicitors LLP

MORGAN WALKER

Corporate Trusteeship Services

Morgan Walker Solicitors LLP

115A Chancery Lane
London WC2A 1PR

Phone: 020 7831 8333

Fax: 020 7831 9638

E-mail: info@securitytrustee.co.uk